

Otis Elevator Company
North American Area
1013 Harimaw Court West Suite B
Metairie, LA 70001



February 4, 2025

Jefferson Parish Government

Bid No. 50-00146514

Thank you for allowing Otis Elevator Company the opportunity to provide a bid for this elevator modernization project at your various locations across Jefferson Parish. We are excited for the possibility of working with you on this major project.

Otis is submitting this bid under state license 299.

Attached, you will find the following:

- Jefferson Parish Bid Form
- Public Works Bid Affidavit
- Corporate Resolution
- Electronic Bid Bond
- LA State Contractors License
- Conveyance Device Mechanic
- Otis Certificate of Insurance
- Otis W9 Form
- Otis Non-Proprietary Letter
- Otis Acknowledgement & Clarification Letter
- Yenni Machine Refurbishment Scope

Please feel free to reach out with any questions.

Sincerely,

Bailey Niedzielski

Bailey Niedzielski | Modernization Sales
Otis Elevator Company
M: +1 269-243-9430 | bailey.niedzielski@otis.com

Page: 6

TO: JEFFERSON PARISH
PURCHASING DEPT
200 DERBIGNY ST. SUITE 4400
GRETN, LA 70053
(Owner to provide name and address of owner)

BID FOR: PROVIDE ALL LABOR, MATERIALS, EQUIPMENT,
TRANSPORTATION, & ALL OTHER INCIDENTALS
NECESSARY TO REPLACE TEN (10) TRANCTION ELEVATC
CONTROLLERS & SIX (6) HYDRAULIC CONTROLLERS FOR
THE GENERAL SERVICES DEPARTMENT
(Owner to provide name of project and
other identifying information)

The undersigned bidder hereby declares and represents that she/he: a) has carefully examined and understands the Bidding Documents, b) has not received, relied on, or based his bid on any verbal instructions contrary to the Bidding Documents or any addenda, c) has personally inspected and is familiar with the project site, and hereby proposes to provide all labor, materials, tools, appliances and facilities as required to perform, in a workmanlike manner, all work and services for the construction and completion of the referenced project, all in strict accordance with the Bidding Documents prepared by: General Services Department

and dated: 9/27/2024
(Owner to provide name of entity preparing bidding documents.)

Bidders must acknowledge all addenda. The Bidder acknowledges receipt of the following ADDENDA: (Enter the number the Designer has assigned to each of the addenda that the Bidder is acknowledging) 1, 2

TOTAL BASE BID: For all work required by the Bidding Documents (including any and all unit prices designated "Base Bid" * but not alternates) the sum of:

Three Million Four Hundred Seven Thousand Eight Hundred Ninety Six Dollars (\$) \$3,407,896

ALTERNATES: For any and all work required by the Bidding Documents for Alternates including any and all unit prices designated as alternates in the unit price description.

Alternate No. 1 (Correctional Center West Wing Visitation Elevator-Otis, Traction, Five (5) floors) for the lump sum of:

One Hundred Thousand Three Hundred Sixty One Dollars (\$) \$100,361

Alternate No. 2 (Donelon Building, Elevator #3, Otis, Traction, Five (5) Floors) for the lump sum of:

Six Hundred Thirty Five Thousand Four Hundred Seventy Eight Dollars (\$) \$635,478

Alternate No. 3 (Donelon Building, Elevator #1, Kone, Traction, Five (5) Floors) for the lump sum of:

Dollars (\$) NO BID

NAME OF BIDDER: Otis Elevator Company

ADDRESS OF BIDDER: 1013 Harimaw Court West, Suite B, Metairie, LA 70001

LOUISIANA CONTRACTOR'S LICENSE NUMBER: 299

NAME OF AUTHORIZED SIGNATORY OF BIDDER: Francois Camenzuli

TITLE OF AUTHORIZED SIGNATORY OF BIDDER: General Manager

SIGNATURE OF AUTHORIZED SIGNATORY OF BIDDER **: 

DATE: 1/8/2025

THE FOLLOWING ITEMS ARE TO BE INCLUDED WITH THE SUBMISSION OF THIS LOUISIANA UNIFORM PUBLIC WORK BID FORM:

* The Unit Price Form shall be used if the contract includes unit prices. Otherwise it is not required and need not be included with the form. The number of unit prices that may be included is not limited and additional sheets may be included if needed.

** A CORPORATE RESOLUTION OR WRITTEN EVIDENCE of the authority of the person signing the bid for the public work as prescribed by LA-R.S. 38:2218 (B)(5).

BID SECURITY in the form of a bid bond, certified check or cashier's check as prescribed by LA-R.S. 38:2218.(A) is attached to and made a part of this bid.

LOUISIANA UNIFORM PUBLIC WORK BID FORM
UNIT PRICE FORM

Bid# 50-00146514

TO: JEFFERSON PARISH
PURCHASING DEPT
200 DERBIGNY ST. SUITE 4400
GRETN, LA 70053
(Owner to provide name and
address of owner)

PROVIDE ALL LABOR, MATERIALS, EQUIPMENT,
TRANSPORTATION, & ALL OTHER INCIDENTALS NECESSARY
TO REPLACE TEN (10) TRANCTION ELEVATOR
CONTROLLERS & SIX (6) HYDRAULIC CONTROLLERS FOR
THE GENERAL SERVICES DEPARTMENT
(Owner to provide name of project
and other identifying information)

UNIT PRICES: This form shall be used for any and all work required by the Bidding Documents and described as unit prices.
Amounts shall be stated in figures and only in figures.

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid 0010 - BASE BID: DISTRICT ATTORNEY'S OFFICE - ELEVATOR #1			
	<input type="checkbox"/> Alt.#__			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$221,017	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid 0020 - BASE BID: DISTRICT ATTORNEY'S OFFICE - ELEVATOR #2			
	<input type="checkbox"/> Alt.#__ SCHINDLER, TRACTION, FIVE (5) FLOORS			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$221,017	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid 0030 - BASE BID: DISTRICT ATTORNEY'S OFFICE - ELEVATOR #3			
	<input type="checkbox"/> Alt.#__ SCHINDLER, TRACTION, FIVE (5) FLOORS			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$221,017	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid 0040 - BASE BID: YENNI BUILDING ELEVATOR #1			
	<input type="checkbox"/> Alt.#__ SCHINDLER, TRACTION, TEN (10) FLOORS			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$327,446	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid 0050 - BASE BID: YENNI BUILDING ELEVATOR #2			
	<input type="checkbox"/> Alt.#__ SCHINDLER, TRACTION, TEN (10) FLOORS			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$327,446	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid 0060 - BASE BID: YENNI BUILDING ELEVATOR #3			
	<input type="checkbox"/> Alt.#__ SCHINDLER, TRACTION, TEN (10) FLOORS			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$327,446	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid 0070 - BASE BID: YENNI BUILDING ELEVATOR #4			
	<input type="checkbox"/> Alt.#__ SCHINDLER, TRACTION, TEN (10) FLOORS			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$327,446	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid 0080 - BASE BID: CENTRAL PLANT ELEVATOR #1			
	<input type="checkbox"/> Alt.#__ KONE, HYDRAULIC, TWO (2) FLOORS			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$82,103	

Wording for "DESCRIPTION" is to be provided by the Owner.
All quantities are estimated. The contractor will be paid based upon actual quantities as verified by the Owner.

LOUISIANA UNIFORM PUBLIC WORK BID FORM
UNIT PRICE FORM

Bid# 50-00146514

TO: JEFFERSON PARISH
PURCHASING DEPT
200 DERBIGNY ST. SUITE 4400
GRETN, LA 70053
(Owner to provide name and
address of owner)

PROVIDE ALL LABOR, MATERIALS, EQUIPMENT,
TRANSPORTATION, & ALL OTHER INCIDENTALS NECESSARY
TO REPLACE TEN (10) TRANCTION ELEVATOR
CONTROLLERS & SIX (6) HYDRAULIC CONTROLLERS FOR
THE GENERAL SERVICES DEPARTMENT
(Owner to provide name of project
and other identifying information)

UNIT PRICES: This form shall be used for any and all work required by the Bidding Documents and described as unit prices.
Amounts shall be stated in figures and only in figures.

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid	0090 - BASE BID: METAIRIE SENIOR CENTER ELEVATOR #1		
	<input type="checkbox"/> Alt.#__	DOVER, HYDRAULIC, THREE (3) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$92,823	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid	0100 - BASE BID: CORRECTIONAL CENTER ADMINISTRATION ELEVATOR		
	<input type="checkbox"/> Alt.#__	SCHINDLER, HYDRAULIC, FOUR (4) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$111,307	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid	0110 - BASE BID: CORRECTIONAL CENTER SOUTH WING ELEVATOR #1		
	<input type="checkbox"/> Alt.#__	SCHINDLER, HYDRAULIC, FOUR (4) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$153,327	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid	0120 - BASE BID: CORRECTIONAL CENTER SOUTH WING ELEVATOR #2		
	<input type="checkbox"/> Alt.#__	SCHINDLER, HYDRAULIC, FOUR (4) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$153,327	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid	0130 - BASE BID: CORRECTIONAL CENTER NORTH WING BLUE ELEVATOR		
	<input type="checkbox"/> Alt.#__	SCHINDLER, TRACTION, FOUR (4) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$254,526	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid	0140 - BASE BID: CORRECTIONAL CENTER NORTH WING ORANGE ELEVATOR		
	<input type="checkbox"/> Alt.#__	SCHINDLER, TRACTION, FOUR (4) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$254,526	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid	0150 - BASE BID: CORRECTIONAL CENTER WEST WING ELEVATOR		
	<input type="checkbox"/> Alt.#__	SCHINDLER, HYDRAULIC, FOUR (4) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$100,861	

DESCRIPTION:	<input checked="" type="checkbox"/> Base Bid	0160 - BASE BID: CORRECTIONAL CENTER NORTH WING VISITATION ELEVATOR		
	<input type="checkbox"/> Alt.#__	SCHINDLER, TRACTION, FOUR (4) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$232,261	

Wording for "DESCRIPTION" is to be provided by the Owner.
All quantities are estimated. The contractor will be paid based upon actual quantities as verified by the Owner.

LOUISIANA UNIFORM PUBLIC WORK BID FORM
UNIT PRICE FORM

Bid# 50-00146514

TO: JEFFERSON PARISH
PURCHASING DEPT
200 DERBIGNY ST. SUITE 4400
GRETN, LA 70053
(Owner to provide name and
address of owner)

PROVIDE ALL LABOR, MATERIALS, EQUIPMENT,
TRANSPORTATION, & ALL OTHER INCIDENTALS
NECESSARY TO REPLACE TEN (10) TRANCTION ELEVATOR
CONTROLLERS & SIX (6) HYDRAULIC CONTROLLERS FOR
THE GENERAL SERVICES DEPARTMENT

(Owner to provide name of project
and other identifying information)

UNIT PRICES: This form shall be used for any and all work required by the Bidding Documents and described as unit prices.
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DESCRIPTION:	<input type="checkbox"/> Base Bid <input checked="" type="checkbox"/> Alt.# <u>1</u>	0170 - ALTERNATE 1: CORRECTIONAL CENTER WEST WING VISITATION ELEVATOR OTIS, TRACTION, FIVE (5) FLOORS *** ALL ALTERNATES TO BE BID PER THE		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$100,361	

DESCRIPTION:	<input type="checkbox"/> Base Bid <input checked="" type="checkbox"/> Alt.# <u>2</u>	0180 - ALTERNATE 2: DONELON BUILDING ELEVATOR #3 OTIS, TRACTION, FIVE (5) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$211,826	

DESCRIPTION:	<input type="checkbox"/> Base Bid <input checked="" type="checkbox"/> Alt.# <u>2</u>	0190 - ALTERNATE 2: DONELON BUILDING ELEVATOR #4 OTIS, TRACTION, FIVE (5) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$211,826	

DESCRIPTION:	<input type="checkbox"/> Base Bid <input checked="" type="checkbox"/> Alt.# <u>2</u>	0200 - ALTERNATE 2: DONELON BUILDING ELEVATOR #5 OTIS, TRACTION, FIVE (5) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	\$211,826	

DESCRIPTION:	<input type="checkbox"/> Base Bid <input checked="" type="checkbox"/> Alt.# <u>3</u>	0210 - ALTERNATE 3: DONELON BUILDING ELEVATOR #1 KONE, TRACTION, FIVE (5) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	NO BID	

DESCRIPTION:	<input type="checkbox"/> Base Bid <input checked="" type="checkbox"/> Alt.# <u>3</u>	0220 - ALTERNATE 3: DONELON BUILDING ELEVATOR #2 KONE, TRACTION, FIVE (5) FLOORS		
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)
2237 24	1.00	EA	NO BID	

DESCRIPTION:	<input type="checkbox"/> Base Bid <input type="checkbox"/> Alt.# <u> </u>			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)

DESCRIPTION:	<input type="checkbox"/> Base Bid <input type="checkbox"/> Alt.# <u> </u>			
REF NO.	QUANTITY	UNIT OF MEASURE	UNIT PRICE	UNIT PRICE EXTENSION (Quantity times Unit Price)

Wording for "DESCRIPTION" is to be provided by the Owner.
All quantities are estimated. The contractor will be paid based upon actual quantities as verified by the Owner.

Public Works Bid

AFFIDAVIT

STATE OF Louisiana

PARISH/COUNTY OF Jefferson

BEFORE ME, the undersigned authority, personally came and appeared: Francis
Amantuli, (Affiant) who after being by me duly sworn, deposed and said that
he/she is the fully authorized General Manager of Otis Elevator Company (Entity),
the party who submitted a bid in response to Bid Number 50-00146514, to the Parish of
Jefferson.

Affiant further said:

Campaign Contribution Disclosures

(Choose A or B, if option A is indicated please include the required attachment):

Choice A _____ Attached hereto is a list of all campaign contributions, including the date and amount of each contribution, made to current or former elected officials of the Parish of Jefferson by Entity, Affiant, and/or officers, directors and owners, including employees, owning 25% or more of the Entity during the two-year period immediately preceding the date of this affidavit or the current term of the elected official, whichever is greater. Further, Entity, Affiant, and/or Entity Owners have not made any contributions to or in support of current or former members of the Jefferson Parish Council or the Jefferson Parish President through or in the name of another person or legal entity, either directly or indirectly.

Choice B X there are **NO** campaign contributions made which would require disclosure under Choice A of this section.

Affiant further said:

Debt Disclosures

(Choose A or B, if option A is indicated please include the required attachment):

Choice A _____ Attached hereto is a list of all debts owed by the affiant to any elected or appointed official of the Parish of Jefferson, and any and all debts owed by any elected or appointed official of the parish to the Affiant.

Choice B X _____ There are **NO** debts which would require disclosure under Choice A of this section.

Affiant further said:

That Affiant has employed no person, corporation, firm, association, or other organization, either directly or indirectly, to secure the public contract under which he received payment, other than persons regularly employed by the Affiant whose services in connection with the construction, alteration or demolition of the public building or project or in securing the public contract were in the regular course of their duties for Affiant; and

That no part of the contract price received by Affiant was paid or will be paid to any person, corporation, firm, association, or other organization for soliciting the contract, other than the payment of their normal compensation to persons regularly employed by the Affiant whose services in connection with the construction, alteration or demolition of the public building or project were in the regular course of their duties for Affiant.

Affiant further said:

Affiant personally has not been convicted of, nor has he/she entered into a plea of guilty or nolo contendere to any of the crimes or equivalent federal crimes listed below. No individual partner, incorporator, director, manager, officer, organizer, or member, who has a minimum of a ten percent ownership in the Bidding Entity, has been convicted of, or has entered a plea of guilty or nolo contendere to any of the crimes or equivalent federal crimes listed below. A conviction of or plea of guilty or nolo contendere to the following state crimes or equivalent federal crimes shall permanently bar any person or the bidding entity from bidding on public projects:

- (a) Public bribery (R.S. 14:118)
- (b) Corrupt influencing (R.S. 14:120)
- (c) Extortion (R.S. 14:66)
- (d) Money laundering (R.S. 14:230)

A conviction of or plea of guilty or nolo contendere to the following state crimes or equivalent federal crimes shall bar any person or the bidding entity from bidding on public projects for a period of five years from the date of conviction or from the date of the entrance of the plea of guilty or nolo contendere:

- (a) Theft (R.S. 14:67)
- (b) Identity Theft (R.S. 14:67, 16)
- (c) Theft of a business record (R.S. 14:67.20)
- (d) False accounting (R.S. 14:70)
- (e) Issuing worthless checks (R.S. 14:71)
- (f) Bank fraud (R.S. 14:71.1)
- (g) Forgery (R.S. 14:72)
- (h) Contractors; misapplication of payments (R.S. 14:202)
- (i) Malfeasance in office (R.S. 14:134)

The five-year prohibition provided for in this section shall apply only if the crime was committed during the solicitation or execution of a contract or bid awarded pursuant to these provisions. If evidence is submitted substantiating that a false attestation has been made and the project must be readvertised or the contract cancelled, the awarded entity making the false attestation shall be responsible to the public entity for the costs of rebidding, additional costs due to increased costs of bids and any and all delay costs due to the rebid or cancellation of this project.

[The remainder of this page is intentionally left blank.]

Affiant further said:

- (1) Entity is registered and participates in a status verification system to verify that all employees in the State of Louisiana are legal citizens of the United States or are legal aliens.
- (2) Entity shall continue, during the term of the contract, to utilize a status verification system to verify the legal status of all new employees in the State of Louisiana.
- (3) Entity shall require all subcontractors to submit to the Entity a sworn affidavit verifying compliance with statements (1) and (2).



Signature of Affiant

FRANCOIS CAMENZULI

Printed Name of Affiant

SWORN AND SUBSCRIBED TO BEFORE ME

ON THE 8 DAY OF January, 2025.



Notary Public

CONRAD A. BUCHLER, JR.

Printed Name of Notary

158565

Notary/Bar Roll Number

My commission expires At Death.





CERTIFICATE

I, Jorge Castillo, Assistant Secretary of Otis Elevator Company, a New Jersey corporation, (the "Company") do hereby certify that:

1. Under an Appointment of Officers of the Company dated January 15, 2019, I am an Assistant Secretary of the Company.
2. In my capacity as Assistant Secretary of the Company, I have access to and knowledge of the minutes and records of the Company, including delegations of authority.
3. Under a Delegation of Authority dated August 25, 2021, Francois Camenzuli, in his capacity as General Manager of the Company's North American Area, New Orleans, LA Area Offices, is authorized as follows:

"To make, execute and approve on behalf of the North American Area of the Company (and its subsidiaries or affiliated operating units) (i) any and all bids or contracts to manufacture, furnish, erect, modernize, service, repair, or maintain elevators, escalators, dumbwaiters, hoisting apparatus, moving walkways and other horizontal transportation systems, and to execute and approve on behalf of the North American Area of the Company any and all waivers of lien, bonds, or other instruments, a part of or incident to such contract; (ii) any and all leases for the storage of supplies and equipment used by the North American Area of the Company in the performance of such contracts."

IN WITNESS WHEREOF, I have hereunto set my hand this 28th day of April, 2023.



A handwritten signature in blue ink that reads "Jorge Castillo".


Jorge Castillo
Assistant Secretary
Otis Elevator Company

Bid Bond in Accordance with Contract Specifications

Be sure to refer to the actual bond documents referenced in the contract specifications for specific terms before completing this form.

PRINCIPAL NAME Otis Elevator Company	PRINCIPAL ADDRESS One Carrier Place, Farmington, CT 06032
SURETY NAME Fidelity and Deposit Company of Maryland	SURETY ADDRESS 1299 Zurich Way, 10th FL, Schaumburg, IL 60196
OBLIGEE NAME Jefferson Parish	OBLIGEE ADDRESS 200 Derbigny Street, Gretna, LA 70053

Bond Information

BID DATE 01/23/2025	CONTRACT ID 50-00145784	CONTRACT VENDOR ID OTISBIDS
PROJECT DESCRIPTION Bid Number 50-00146514; Labor, Materials, Equipment, Transportation, & All Other Incidentals necessary to provide Elevator Modernization at Various Jefferson Parish Facilities for The Department of General Services		
AMOUNT OF BID SECURITY 5%	AMOUNT OF BID SECURITY-SPELLED OUT Five Percent of Amount Bid	
BOND ENTERED AND EXECUTED BY Anne Potter		ATTORNEY-IN-FACT SIGNATURE 

Know all men by these presents that Fidelity and Deposit Company of Maryland, a Corporation duly organized under the laws of the State of Illinois, are held and firmly bound unto the above owner/obligee by the transmission. The surety agrees to waive the statute of fraud defense and further agrees that the owner/obligee is a third party beneficiary of the waiver for the purposes of enforcing this bid bond.



**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND
POWER OF ATTORNEY**

SLA1230954093

KNOW ALL MEN BY THESE PRESENTS: That the ZURICH AMERICAN INSURANCE COMPANY, a corporation of the State of New York, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, a corporation of the State of Illinois, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND a corporation of the State of Illinois (herein collectively called the "Companies"), by Robert D. Murray, Vice President, in pursuance of authority granted by Article V, Section 8, of the By-Laws of said Companies, which are set forth on the reverse side hereof and are hereby certified to be in full force and effect on the date hereof, do hereby nominate, constitute, and appoint Anne Potter, its true and lawful agent and Attorney-in-Fact, to make, execute, seal and deliver, for, and on its behalf as surety, and as its act and deed: **any and all bonds and undertakings**, and the execution of such bonds or undertakings in pursuance of these presents, shall be as binding upon said Companies, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the ZURICH AMERICAN INSURANCE COMPANY at its office in New York, New York., the regularly elected officers of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at its office in Owings Mills, Maryland., and the regularly elected officers of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at its office in Owings Mills, Maryland., in their own proper persons.

The said Vice President does hereby certify that the extract set forth on the reverse side hereof is a true copy of Article V, Section 8, of the By-Laws of said Companies, and is now in force.

IN WITNESS WHEREOF, the said Vice-President has hereunto subscribed his/her names and affixed the Corporate Seals of the said **ZURICH AMERICAN INSURANCE COMPANY, COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and FIDELITY AND DEPOSIT COMPANY OF MARYLAND**, this 12/31/2024.



ATTEST:
**ZURICH AMERICAN INSURANCE COMPANY
COLONIAL AMERICAN CASUALTY AND SURETY COMPANY
FIDELITY AND DEPOSIT COMPANY OF MARYLAND**

By: Robert D. Murray
Vice President

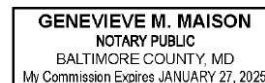
By: Dawn E. Brown
Secretary

**State of Maryland
County of Baltimore**

On this 12/31/2024, before the subscriber, a Notary Public of the State of Maryland, duly commissioned and qualified, **Robert D. Murray, Vice President and Dawn E. Brown, Secretary** of the Companies, to me personally known to be the individuals and officers described in and who executed the preceding instrument, and acknowledged the execution of same, and being by me duly sworn, depose and saith, that he/she is the said officer of the Company aforesaid, and that the seals affixed to the preceding instrument are the Corporate Seals of said Companies, and that the said Corporate Seals and the signature as such officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Corporations.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year first above written.

Genevieve M. Maison



Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790



EXTRACT FROM BY-LAWS OF THE COMPANIES

SLA1230954093

"Article V, Section 8, Attorneys-in-Fact. The Chief Executive Officer, the President, or any Executive Vice President or Vice President may, by written instrument under the attested corporate seal, appoint attorneys-in-fact with authority to execute bonds, policies, recognizances, stipulations, undertakings, or other like instruments on behalf of the Company, and may authorize any officer or any such attorney-in-fact to affix the corporate seal thereto; and may with or without cause modify or revoke any such appointment or authority at any time."

CERTIFICATE

I, the undersigned, Vice President of the ZURICH AMERICAN INSURANCE COMPANY, the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY, and the FIDELITY AND DEPOSIT COMPANY OF MARYLAND, do hereby certify that the foregoing Power of Attorney is still in full force and effect on the date of this certificate; and I do further certify that Article V, Section 8, of the By-Laws of the Companies is still in force.

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the ZURICH AMERICAN INSURANCE COMPANY at a meeting duly called and held on the 15th day of December 1998.

RESOLVED: "That the signature of the President or a Vice President and the attesting signature of a Secretary or an Assistant Secretary and the Seal of the Company may be affixed by facsimile on any Power of Attorney...Any such Power or any certificate thereof bearing such facsimile signature and seal shall be valid and binding on the Company."

This Power of Attorney and Certificate may be signed by facsimile under and by authority of the following resolution of the Board of Directors of the COLONIAL AMERICAN CASUALTY AND SURETY COMPANY at a meeting duly called and held on the 5th day of May, 1994, and the following resolution of the Board of Directors of the FIDELITY AND DEPOSIT COMPANY OF MARYLAND at a meeting duly called and held on the 10th day of May, 1990.

RESOLVED: "That the facsimile or mechanically reproduced seal of the company and facsimile or mechanically reproduced signature of any Vice-President, Secretary, or Assistant Secretary of the Company, whether made heretofore or hereafter, wherever appearing upon a certified copy of any power of attorney issued by the Company, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed the corporate seals of the said Companies, this 12/31/2024.



MJ Pethick

By: Mary Jean Pethick
Vice President

TO REPORT A CLAIM WITH REGARD TO A SURETY BOND, PLEASE SUBMIT A COMPLETE DESCRIPTION OF THE CLAIM INCLUDING THE PRINCIPAL ON THE BOND, THE BOND NUMBER, AND YOUR CONTACT INFORMATION TO:

Zurich Surety Claims
1299 Zurich Way
Schaumburg, IL 60196-1056
reportsfclaims@zurichna.com
800-626-4577

Authenticity of this bond can be confirmed at bondvalidator.zurichna.com or 410-559-8790





State Licensing Board for Contractors

This is to Certify that:

OTIS ELEVATOR COMPANY
Attn: Legal Dept., 1 Farm Springs Rd.
Farmington, CT 06032

is duly licensed and entitled to practice the following classifications

SPECIALTY: ELEVATORS, DUMBWAITERS AND ESCALATORS



Expiration Date: March 29, 2025

License No: 299

Witness our hand and seal of the Board dated,
Baton Rouge, LA 30th day of March 2022

Director

Chairman

Treasurer

This License Is Not Transferrable

Louisiana State Fire Marshal
Life Safety and Property Protection Licensing & Registration Division
Certificate of Firm Registration

The below named firm is hereby certified by and registered with the Office of State Fire Marshal pursuant to L.R.S. 40:1664 ET SEQ. of Life Safety & Property Protection systems:

License Number: **CF4**

Endorsements: **CONVEYANCE DEVICE MECHANICS**

Firm Name: **OTIS ELEVATOR COMPANY**

Doing Business As:

Mailing Address: **1013 HARIMAW COURT WEST, SUITE B**
METAIRIE, LA 70001

Physical Location: **1013 HARIMAW COURT WEST, SUITE B**
METAIRIE, LA 70001

This license is not transferable and may be revoked or suspended with cause.

This License was issued on 12/31/2024 and will expire on 12/1/2025



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

01/14/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
MARSH USA, LLC
20 CHURCH STREET, 8TH FLOOR
HARTFORD, CT 06103

CONTACT
NAME:
PHONE
(A/C, No, Ext): FAX
(A/C, No):
E-MAIL
ADDRESS: Otis.CertRequest@marsh.com

CN103059650-Otis*-OCP-24-25

INSURED
OTIS WORLDWIDE CORPORATION
OTIS ELEVATOR COMPANY
ONE CARRIER PLACE
FARMINGTON, CT 06032

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : National Union Fire Insurance Co. Of Pittsburgh, PA	19445
INSURER B : AIU Insurance Co	19399
INSURER C :	
INSURER D :	
INSURER E :	
INSURER F :	

COVERAGES**CERTIFICATE NUMBER:**

NYC-012050628-04

REVISION NUMBER: 7

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC <input type="checkbox"/> OTHER:			016915832 "\$2,000,000 General Aggregate" "Per Project / Location"	12/01/2024	12/01/2025	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
A	AUTOMOBILE LIABILITY			016915830 (AOS)	12/01/2024	12/01/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000
B	<input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY			016915831 (MA)	12/01/2024	12/01/2025	BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$			016933392	12/01/2024	12/01/2025	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 \$
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y / N <input checked="" type="checkbox"/> N	N / A	016933391 (AOS) 016933394 (CA) 016933393 (WI)	12/01/2024 12/01/2024 12/01/2024	12/01/2025 12/01/2025 12/01/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E L EACH ACCIDENT \$ 1,000,000 E L DISEASE - EA EMPLOYEE \$ 1,000,000 E L DISEASE - POLICY LIMIT \$ 1,000,000
A	Owners&Contractors Protective			016915834	12/01/2024	12/01/2025	OCC 2,000,000 AGG 2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CONTRACT NO: BID #7SD1788 PROJECT/LOCATION OF WORK: 5000145784, 100 Derbigny Street, Gretna, LA

Named Insured under Owners & Contractors Protective Policy: Jefferson Parish Government

Designated Additional Insured under Owners & Contractors Protective Policy: Jefferson Parish, its Districts, Departments and Agencies under the direction of the Parish President and the Parish Council. Bid Number: 50-00146514

CERTIFICATE HOLDER

Jefferson Parish Purchasing Department
200 Derbigny Street
General Government Building, Suite 4400
Gretna, LA 70053

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE
of Marsh USA LLC

Marsh USA LLC

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Date: 01/14/2025

OWNERS AND CONTRACTORS PROTECTIVE LIABILITY CERTIFICATE OF COVERAGE

OWNERS AND CONTRACTORS PROTECTIVE LIABILITY COVERAGE IS PROVIDED BY NATIONAL UNION FIRE INSURANCE COMPANY to the Designated Contractor shown below. Coverage consists of:

- A. Declarations Pages
- B. Owners and Contractors Protective Liability Coverage Form, and
- C. Any Endorsements issued to be a part of the Owners and Contractors Protective Liability Coverage form.

Policy Number: 016915834

Issued to Named Insured and Mailing Address:

Jefferson Parish Purchasing Department
200 Derbigny Street ,General Government Building, Suite 4400
Gretna,LA-70053

Designated Additional Insureds:

Jefferson Parish, its Districts, Departments and Agencies under the direction of the Parish President and the Parish Council.

Coverage Period: 12/01/2024 to 12/01/2025

Designated Contractor and Mailing Address:

OTIS WORLDWIDE CORPORATION
OTIS ELEVATOR COMPANY,ONE CARRIER PLACE
FARMINGTON,CT-06032

Location of Covered Operations:

5000145784. 100 Derbigny Street, Gretna, LA

Contract Number:

BID #F7SD1788

LIMITS OF INSURANCE

The Limit of Insurance, subject to all the terms of this Owners and Contractors Protective Liability Coverage Form that apply, are:

Each Occurrence Limit \$2,000,000

Aggregate Limit \$2,000,000

Premium: Included as part of the total Coverage Part premium, which is the responsibility of the Designated Contractor.

2024 - 2025 Policy Period Otis Worldwide Corporation and Otis Elevator Company Certificate of Insurance for Owners and Contractors Protective Liability Coverage

**Request for Taxpayer
Identification Number and Certification**

Go to www.irs.gov/FormW9 for instructions and the latest information.

**Give form to the
requester. Do not
send to the IRS.**

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.) Otis Elevator Company	
	2 Business name/disregarded entity name, if different from above.	
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor <input checked="" type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) _____ Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) _____ (Applies to accounts maintained outside the United States.)
	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions _____ <input type="checkbox"/>	
	5 Address (number, street, and apt. or suite no.). See instructions. One Carrier Place 6 City, state, and ZIP code Farmington, CT 06032 7 List account number(s) here (optional)	Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
			-				-		
or									
Employer identification number									
1	3		-	5	5	8	3	3	8 9

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person 	Date 1/1/2025
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

Otis is your Non-Proprietary Solution

We understand – it's your elevator or escalator and you want options. Otis is committed to providing a superior product that gives you the freedom to choose.



Complete Engineered Product

With almost 170 years of experience, our products are engineered as a complete system, not just individual components that are thrown together. Both mechanical and electrical systems are designed not only to work together but complement each other, thus providing the highest level of reliability, safety and ride quality you expect from your vertical transportation.



Parts Availability

Unitec Parts Company offers over 150,000 Otis and non-Otis parts which are available to you or any elevator service provider. This includes printed circuit boards, door operators & door components, fixtures, car & car top components, machines and pump units for all vintages of Otis equipment. The team of part experts are ready to assist and provide support to ensure quality service.



Customer Diagnostic Tool

Otis offers a unit specific Customer Diagnostic Tool for all models that can be purchased as part of the initial installation or in the future. This tool becomes the owner's property and allows a qualified elevator technician to view faults, perform required AHJ testing and properly maintain your elevator, providing the freedom you want.



Product Support

Otis provides training to our elevator mechanics and apprentices on all our product lines as well as competitor equipment. Should you self-maintain your elevator equipment or select another service provider, Otis remains committed to support our equipment. Just call the local Otis office or contact Otisline (800-233-6847) to request a service call.



Lowest Callback Rate in the Industry

Otis boasts a callback rate of 3x less than the industry average. We also track "first-time fixes" to avoid repeat issues and provide our mechanics a platform to share their knowledge with all of our mechanics across North America. This means more uptime for your elevators and higher satisfaction from your tenants and the riding public.

Safety, Ethics and Quality are Otis' Absolutes and they go into everything we do, including our products. All of our products are designed and engineered to provide a safe, reliable trip with the ride quality you expect from the industry leader.

<p style="text-align: center;">OTIS ELEVATOR COMPANY ("Contractor")</p> <p style="text-align: center;">ACKNOWLEDGMENT</p> <p style="text-align: center;">MODERNIZATION</p>	Contract Number: TBD
	Your Order Number: TBD
	Acknowledgment Date: February 4, 2025
<p style="text-align: center;">Thank you for your order. Please refer to our contract number in all correspondence. Address all inquiries to: OTIS ELEVATOR COMPANY</p>	Sold To: Jefferson Parish Government ("Jefferson Parish" or "you")
	Job Location: Multiple Locations Refer to Section 5 of

Thank you for allowing Contractor the opportunity to do business with you. Contractor's agreement to provide labor, services, and materials (collectively, the "Work") is conditioned by the following terms in this document (hereinafter called, the "Acknowledgment") and Contractor's bid dated __02/4/2025__ (the "Proposal"), both of which are incorporated herein by reference and made a part of the contract between Contractor and Jefferson Parish. Collectively, the Acknowledgment, Proposal, and any other contract document agreed to between Contractor and Jefferson Parish for the Work are hereinafter referred to as the "Contract". In the event of a conflict between the Acknowledgment and any other document, the terms in this Acknowledgment control (the only exception to this is limited to if the terms of the Proposal give Contractor greater rights or protections, then in such limited instances, the Proposal controls). References to specific sections or articles below, if any, are not meant to limit the applicability of such modifications to only such sections or articles, to the extent that the modifications may also apply to other sections or articles of the Contract.

Notwithstanding any other provision to the contrary (including without limitation provisions regarding order of precedence) whether in this document or any other contract document, Contractor's Work shall be performed in accordance with the applicable law, code, or regulation (collectively "Code") in effect on the date that Contractor submitted to you its initial proposal and not any subsequently changed, amended, altered, or implemented Code.

BID NUMBER 50-00146514 - ELEVATOR MODERNIZATION:

Section 3.4, Public Works Bid Instructions – Section M, Standard General Conditions of the Construction Contract – Article 3.02 (A) (1), Article 7.11 (A), Article 7.13 (E), Exhibit A – Article 2:

Contractor agrees to abide by Jefferson Parish's safety policy as long as said policy is not in conflict with Contractor's safety policy(ies) or Contractor's agreement with the International Union of Elevator Constructors (IUEC).

Jefferson Parish agrees to provide Contractor with unrestricted ready and safe access to all areas in which any Work is performed and to keep all work areas free of excessive debris, waste, or hazardous materials. Further, Jefferson Parish shall prohibit others from interfering with the Work.

Section 4.0, Bid Bond, Public Works Bid Instructions – Section J – 7th to 10th Paragraph, Standard General Conditions of the Construction Contract – Article 2.01 (A) & (C), Article 6.01, Article 11.10, Form of Agreement – Section 4, Invitation to Bid – Instructions for Bidders – Additional Requirements - Article 11:

Contractor will provide payment and performance bonds in the form provided by Contractor's surety at no cost to Contractor. This is in lieu of participation in any type of surety wrap-up or Subguard program.

Section 8.0 –Bullet Point 15, Supplementary Conditions of the Construction Contract – Article SC 24:

Jefferson Parish shall be responsible to erect/maintain all barricades at all of Contractor's elevator hoistway locations throughout the job site in strict conformance with good safety practices, the Code of Federal Regulations as governed by the Occupational Safety Health Act, and any other applicable regulations.

Section 8.0 –Bullet Point 18 – Sub Bullet Point 4:

Contractor shall exclusively own all intellectual property rights, title, and interest in (i) all Contractor's goods, services, and software, as well as any and all intellectual property conceived and/or developed by Contractor in the course of its Work for Jefferson Parish. The Jefferson Parish agrees to keep any Contractor software resident in the Contractor's goods or services in confidence as a trade secret for Contractor and will not permit others to examine, copy, disclose, disassemble, modify, or reverse engineer Contractor's

equipment, services or software for any purpose whatsoever. Contractor hereby grants to Jefferson Parish a limited, non-exclusive right and license to use Contractor's intellectual property as embodied in Contractor's goods, services, and software exclusively in connection with and at the physical location where such goods, services, or software are delivered under the Contract. Use of such software for any other purpose is prohibited. Work for Hire provision(s), if any, shall apply only to the extent the information, services, goods, or other items referenced in such provision(s) are specifically developed by Contractor solely for Jefferson Parish's exclusive use only (and no other customer of Contractor) and Jefferson Parish was expressly contemplated to be the exclusive owner of such information under a separate written agreement. Contractor will supply an owner's manual with instructions on how to operate and maintain the equipment. Contractor will not supply any additional information such as internal, confidential, or proprietary information of Contractor including internal manuals, manufacturing drawings, or source code.

Any counters, meters, tools, remote monitoring devices, communication devices, resident software or other service equipment ("Contractor Peripherals") which Contractor may use or install to deliver service under the Contract remains Contractor's property, solely for the use of Contractor's employees. Contractor Peripherals are not considered as part of the equipment. If the Contract is terminated for any reason, Contractor shall be given access to the premises to remove the Contractor Peripherals at Contractor's expense. Contractor shall only be required to follow its own cyber security policies and procedures.

Section 9.0, Standard General Conditions of the Construction Contract – Article 5.02 (A) (1) & (2), Article 7.03 (C), Article 7.13, Article 8.03 (B) , Supplementary Conditions of the Construction Contract – Article SC 23:

Contractor does not assume any liability or responsibility for loss or damage to its Work nor to any property, equipment or materials that is caused by Jefferson Parish or anyone for whom Jefferson Parish is responsible.

Section 10.0, Public Works Bid Instructions – Article G, Standard General Conditions of the Construction Contract – Article 15.01 (E) (j), Supplementary Conditions of the Construction Contract – Article SC 27, Form of Agreement – Section 5:

Contractor shall not be liable for any liquidated damages.

Section 11.0, Public Works Bid Instructions - Section B – 6th Paragraph, Standard General Conditions of the Construction Contract – Article 7.17, Article 15.08, Invitation to Bid – Instructions for Bidders – 5th Paragraph:

Contractor's warranty only covers defective material and workmanship for a period that shall not extend longer than one (1) year from the date of completion of each elevator or escalator equipment or acceptance thereof by beneficial use, whichever is the earlier, of each elevator or escalator equipment. Contractor's duty and Jefferson Parish's remedy under this warranty are limited to Contractor correcting a covered defect that Jefferson Parish reports to Contractor within the warranty period which, at Contractor's option, Contractor will repair or replace, provided all payments due under the terms of the Contract have been made in full. This warranty excludes ordinary wear and tear and any damage due to Causes Beyond Contractor's Reasonable Control. Warranty work will be completed during the local Contractor office's regular business hours and excludes local area Union holidays. Should any warranty work be performed outside of these regular business hours, the Jefferson Parish will be responsible for the premium portion of labor at Contractor's standard service billing rates. THIS EXPRESS WARRANTY IS EXCLUSIVE AND IN LIEU OF ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING ANY WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

Section 12.0, Standard General Conditions of the Construction Contract – Article 7.03 (C):

Should Contractor agree to work overtime, Jefferson Parish agrees to pay Contractor overtime premium wages.

PUBLIC WORKS BID INSTRUCTIONS

Section B, Standard General Conditions of the Construction Contract – Article 2.03 (A) (3), Article 2.05, Article 9.04, Article 13, Article 15.01, Article 15.06, Exhibit A – Article 11, Form of Agreement – Section 1 (C), Section 6, Invitation to Bid – Instructions for Bidders – Article D, Louisiana Uniform Public Work Bid Form, Unit Price Form:

- a) A down payment of 40% is required at the execution of the Contract. The balance shall be paid on completion if the Work is completed within a thirty-day period. If the Work is not completed within a thirty-day period, monthly progress payments shall include the value of the Work performed and materials stored on or off site through the end of the particular month less a 5% retainage and the aggregate of previous payments. The retainage shall be paid when the Work is completed.
- b) Contractor does not agree to paid-when-paid, paid-if-paid, nor greater than net 30 payment terms.
- c) Contractor's Proposal is based on a delivery date of June 1, 2024. If the delivery date is delayed ninety (90) calendar days or greater, Jefferson Parish agrees to pay applicable factory material price increases. A fully executed change order and full payment of the price increase, in addition to full payment of the required down payment by Jefferson Parish is required prior to the factory material being ordered and released. Additionally, if your project schedule changes and extends installation or completion of labor into a future year or year(s), Jefferson Parish agrees to pay applicable labor escalation price increases. A fully executed change order regarding the labor escalation price increase must be executed prior to mobilization and the start of any Work.
- d) The purchase price in the Contract is subject to increase in the event of commodity, fuel, and/or shipping transportation costs increases.

- e) Any payment not made when due shall be subject to interest at the rate of one and one-half percent (1.5%) per month or the maximum permitted by law, whichever is less, plus reasonable attorney's fees and collection costs. Contractor reserves the right to discontinue the Work at any time until payments shall have been made as agreed and Contractor has assurance satisfactory to it that subsequent payments will be made when due.
- f) Contractor agrees to provide lien waivers on Contractor's standard forms with respect to work or material for which Contractor has been paid for in full.

Section D (2) – 2nd Paragraph, Article 16, Invitation to Bid – Instructions for Bidders – Article C:

The Contract may be terminated for default only and provided that Contractor is first allowed ten (10) days to commence to cure the deficiency upon receipt by Contractor of written notice specifying in detail the deficiency. In the event the Contract is terminated through no fault of Contractor, Jefferson Parish agrees to pay for all material furnished, or manufactured, and labor performed up to the date of termination, including a reasonable margin.

In the event Jefferson Parish sells the building or its interest is terminated prior to the expiration of the Contract, Jefferson Parish agrees to assign the Contract to the new owner or successor and to cause the new owner to assume Jefferson Parish's obligations under the Contract. If the new owner or successor fails to assume Jefferson Parish's obligations under the Contract, then Jefferson Parish agrees to pay Contractor all sums due for the unexpired term on an accelerated basis.

Section K, Standard General Conditions of the Construction Contract – Article 2.01 (B) & (C), Article 6.02, Article 6.03, Article 6.04, Article 6.05, Article 6.06, Supplementary Conditions of the Construction Contract – Article SC 22 (D):

Notwithstanding anything to the contrary, Contractor will supply an insurance certificate evidencing the insurance carried by Contractor conditioned on the understanding that it represents full compliance with all insurance requirements applying to Contractor for the Work on this project. Contractor does not provide copies of its insurance policies nor declaration pages, certified or otherwise, does not waive subrogation, and does not add others as additional insured. All limits and values related to coverage if any is provided to Jefferson Parish shall be actual values without qualifying language such as "at least", "not less than", "no less than", "minimum" or the like. Coverage, if any, will be on an occurrence basis. Coverage limits may be achieved through a combination of underlying and excess policies. Umbrella limits, if any, will be on a stand-alone, not follow-form basis. Renewal certificates will be provided during the term of the Contract. In lieu of adding parties as additional insured, such parties shall be named insured on an Owner's and Contractor's Protective (OCP) Liability policy with a limit of \$2,000,000.

Section L, Standard General Conditions of the Construction Contract – Article 5.02 (A) (2), Article 5.06 (I), Article 7.08 (B), Article 7.11 (B), Article 7.18, Article 8.02 (C) (2):

Notwithstanding anything to the contrary, Contractor agrees to indemnify Jefferson Parish for loss, damage, or penalty (collectively "Damage") to the extent such Damage is solely caused by Contractor's negligence, willful misconduct, or material breach of the Contract, but not to the extent caused by others. Contractor's duty to indemnify does not include a duty to defend during the pendency of any claim or action as both parties shall defend themselves during the pendency of any claim or action.

Under no circumstances shall either party be liable for special, indirect, consequential or liquidated damages of any kind including, but not limited to, loss of goodwill, loss of business opportunity, additional financing costs or loss of use of any equipment or property. This limitation of liability also applies to indemnity of third-party claims.

STANDARD GENERAL CONDITIONS OF THE CONSTRUCTION CONTRACT:

Article 2.03 (A) (1):

All schedules, start dates, completion dates, durations and schedule revisions shall be agreed to in writing by both parties before becoming effective.

Article 4.05 (C), Supplementary Conditions of the Construction Contract – Article SC 4.05:

Contractor shall not be liable for any loss, damage or delay nor be found to be in default or breach due to any cause beyond it's reasonable control including, but not limited to, acts of God or nature; fire; explosion; theft; floods; water; weather; traffic conditions; transportation, material or labor disruptions; epidemic, pandemic, quarantine or other local, state, or federal government action in response thereto; sabotage; cyber-security; national emergency; act of terrorism; earthquake; riot; civil commotion; war; vandalism; national or local labor strikes, lockouts, other labor disputes; misuse, abuse, neglect, mischief, or work by others (collectively "Causes Beyond Contractor's Reasonable Control"). Contractor shall be allowed a reasonable amount of additional time for the performance of the Work due to Causes Beyond Contractor's Reasonable Control. Contractor's ability to maintain scheduled job progress is further conditioned upon the timely furnishing to Contractor by Jefferson Parish of completed and code compliant hoistway(s) (wellways) and machine rooms, necessary approvals and power of proper characteristics for Contractor's uninterrupted use.

Article 5.02 (A) (1), Supplementary Conditions of the Construction Contract – Article SC 15.01.B.5, SC 21 (E):

Jefferson Parish will provide suitable and safe storage areas, adjacent to the elevator shafts or escalator areas, for material and equipment during the course of the Work. Added costs to Contractor resulting from off-site storage or relocation of the storage facilities at Jefferson Parish's request shall be reimbursed by Jefferson Parish.

Article 5.06, Article 7.14, Article 9.09, Supplementary Conditions of the Construction Contract – Article SC 5.06:

Jefferson Parish agrees to immediately notify Contractor if Jefferson Parish is aware or becomes aware of the existence of asbestos or other hazardous material in any place where Contractor's personnel are or may be required to perform services. In the event it should become necessary to abate, encapsulate or remove asbestos or other hazardous material, Jefferson Parish agrees to be responsible for such abatement, encapsulation or removal, and any governmental reporting, and in such event Contractor shall be entitled to (i) delay its Work until it is determined to Contractor's satisfaction that no hazard exists and (ii) compensation for delays encountered.

Article 5.06 (E) & (G), Article 8.02 (B), Article 11.02 (2), Article 14.04, Article 15.01 (D) (6), Article 15.01 (E):

Contractor does not agree to a set-off or withholding of payment against any other contract.

Article 6.01 (K), Article 7.11 (C), Article 9.06, Article 11.03, Article 11.05, Article 11.06:

Subject to the provisions of this Acknowledgment regarding price adjustments, the Work is to be performed for a fixed price at the amount indicated in the Contract. Contractor shall be entitled to an equitable adjustment in price and/or time for performance, as applicable, for changes in scope of work, or compression, acceleration, delay or inefficiency outside of Contractor's control. If Contractor is directed by Jefferson Parish to furnish any labor, service, or material that is outside of the mutually agreed upon scope of Work of the Contract ("Out of Scope Work"), Contractor may, at its discretion, agree to perform such Out of Scope Work (1) subject to receipt of a written notice to proceed prior to commencement of any such Out of Scope Work; and (2) contingent upon receipt of a mutually agreed upon and executed change order within thirty (30) calendar days of such written notice to proceed. In such instances where Contractor agrees to perform such Out of Scope Work, if the parties are unable to agree to terms that lead to the issuance of a mutually agreed upon and executed change order within such thirty (30) day period, Contractor may suspend the Out of Scope Work, without default or penalty to Contractor and Contractor reserves the right to seek reasonable compensation for any such Out of Scope Work performed but not paid. Contractor shall not be liable for any project delay or damage, including but not limited to liquidated or consequential damages, associated with a delay in the issuance of a mutually agreed upon and executed change order.

Article 7.03 (A):

Contractor will provide union labor with the full expectation that they will work in harmony with others. To effect this, Contractor agrees to provide sufficient workers, equipment and materials for prompt and diligent prosecution of the Work and shall not directly or indirectly employ workers who cause illegal strikes, slowdowns or similar interruptions of the Work. Notwithstanding any language to the contrary, a work stoppage, whether caused by strikes, lockouts or other labor disputes, shall not constitute a breach of contract or an event of default.

Article 8.01 (D):

Contractor acceptance is conditioned on the understanding that others shall furnish at their cost the cutting and patching of walls, floors or structural portions of the building.

Article 12.01 (B):

Contractor agrees to make prompt notification of claims but does not agree to waive its rights for failure to meet the time limit(s) defined in the Contract.

Article 12.01 (D):

Contractor agrees to submit to non-binding arbitration by the American Arbitration Association but does not waive its rights to pursue other remedies available at law or in equity.

Article 14.02, Article 14.03, Article 15.05, Article 15.08 (C):

Contractor agrees to the Jefferson Parish's right to inspect and reject Contractor's Work. If any Work is rejected, Contractor must be allowed a minimum of ten (10) days to commence to remedy the deficiency, following Contractor's receipt of written notice from Owner detailing the deficiency.

Article 15.02:

Title to each elevator or escalator equipment as applicable shall pass to Jefferson Parish when final payment for such equipment is received. Contractor shall retain a security interest in all material furnished hereunder and not paid for in full. Jefferson Parish agrees that a copy of the Contract may be used as a financing statement for the purpose of placing upon public record Contractor's interest hereunder in the material and Jefferson Parish agrees to execute a UCC-1 form or any other document reasonably requested by Contractor for that purpose. Contractor reserves the right to discontinue the Work at any time or to withhold the release of completed elevator or escalator equipment until all overdue payments, with interest, shall have been made as agreed herein. Nothing shall serve to void or reduce Contractor's entitlement to payment for Work properly performed or material suitably stored.

Exhibit A – Article 1:

Contractor will only be required to attend meetings during its regular work hours while actively working at the jobsite.

OTHER - IN GENERAL:

INSPECTION COST

Contractor agrees to pay for the cost of one inspection after completion of the Work. Should additional inspections be necessary for causes not attributable to Contractor, Jefferson Parish agrees to pay for said inspections.

TOOLS

Jefferson Parish shall not have the right to take possession of Contractor's tools, machinery or equipment unless Jefferson Parish has paid in full for such materials and Contractor has expressly agreed to the sale of such materials in writing.

AUDITS

Contractor does not agree to any inspection, audit, or copy of any of Contractor's confidential, proprietary, or trade secret information, data, or documents including, without limitation, financials.

THIRD PARTIES

Contractor is not obligated to contract with any 3rd party vendors (e.g. insurance compliance vendors, payment processing vendors, etc.), or to comply with or execute any 3rd party vendor forms, terms and conditions, or agreements regarding Jefferson Parish's vertical transportation equipment or Contractor's performance under the Contract. While Contractor is not obligated, to the extent that Contractor works with any such 3rd party vendor, it will be for administrative purposes only and any costs associated will be passed through to Jefferson Parish. In the event of any conflict, ambiguity, or inconsistency between the terms and conditions of the Contract and any 3rd party vendor agreement, form, or terms and conditions, the Contract shall prevail.

CONFIDENTIALITY

To the extent that a party receives ("Receiving Party") any non-public data, information and other materials from the other party ("Disclosing Party") that is disclosed pursuant to the Contract (hereinafter "Confidential Information"), the Receiving Party shall not with respect to such Confidential Information (1) disclose the Confidential Information to any third party, (2) use the Confidential Information for its own benefit, or (3) use the Confidential Information for the benefit of others. Each party shall safeguard any Confidential Information received pursuant to the Contract using at least the level of care that it uses to protect its own confidential information, but in no case shall it use less than reasonable care. Neither party shall have an obligation of confidentiality with respect to any Confidential Information which: (i) was already known to the Receiving Party prior to acquisition from, or disclosure by the Disclosing Party; (ii) is received without restriction as to disclosure by Receiving Party from a third party having the right to disclose it; (iii) is approved for release by written authorization from the Disclosing Party; or (iv) is or becomes publicly known without fault of the Receiving Party. The Disclosing Party may at its sole discretion request the return and/or deletion of any Confidential Information provided to the Receiving Party, and the Receiving Party shall immediately delete and/or return such Confidential Information and certify in writing its compliance with the request. The Receiving Party shall not reverse engineer, reverse assemble, or decompile Confidential Information. Confidential Information may be disclosed to (i) contract workers, consultants and agents of the Receiving Party or (ii) the owner of the subject equipment at the subject premises who have a need to know for the benefit of Contractor and who have executed agreements with the Receiving Party obligating them to treat such information in a manner consistent with the terms of the Contract.

BACKGROUND CHECKS AND TESTS

Contractor supports Jefferson Parish's efforts to maintain a safe and productive work environment; however, Contractor's collective bargaining agreement with the IUEC prohibits Contractor from completing background checks, searches, or tests on Contractor employees in the IUEC bargaining unit. Therefore, Contractor cannot agree to authorize any party to complete criminal background checks, searches, or tests on any Contractor employees. Contractor will request IUEC represented employees furnishing Work for Jefferson Parish to agree to voluntarily submit to a criminal background check and agrees not to staff with employees who do not consent to same to the extent that Jefferson Parish requires background checks. Jefferson Parish agrees to pay any and all costs associated with obtaining criminal background checks conducted. Subject to the forgoing, Contractor will take appropriate action in the event that Jefferson Parish advises Contractor of any action by any of our employees that is contrary to the maintenance of a safe, healthy and productive workplace.

BUY AMERICAN

The equipment that Contractor will provide under the Contract is produced from components procured from a variety of sources located throughout the world. Therefore, Contractor cannot confirm compliance with the Buy American Act (or applicable Domestic Sourcing Act). However, these components are selected or designed to meet applicable U.S. standards.

COMMERCIAL ITEMS CLARIFICATION

The components, equipment and services proposed by Contractor are commercial items as defined by the Federal Acquisition Regulations ("FAR") and the prices in any resulting contract and in any change proposal are based on Contractor's standard commercial accounting policies and practices which do not consider any special requirements of the government cost principles and do not meet the requirement of Part 31 of the FAR. Contractor agrees only to perform a contract for the sale of a commercial item on a fixed price basis. In addition, Contractor will not agree to submit or certify to any cost pricing data nor does Contractor agree to any requirements

to establish price reasonableness under FAR Part 15 or to meet any Cost Accounting Standards. In stating its position, Contractor refers to FAR Part 12- "Acquisition of Commercial Items." In addition, no federal government procurement regulations, such as FARs or DFARs, shall apply to the Contract except those regulations expressly accepted in writing by Contractor.

MINORITY/WOMEN/DISABLED VETERAN-OWNED BUSINESS ENTERPRISE

The materials and components that comprise Contractor's products are procured from a variety of sources located throughout the world, which allows Contractor to provide its customers with high quality equipment at competitive prices, but limits Contractor's ability to meet certain percentages of M/W/DBE set aside goals. Contractor is committed to achieving diversity within Contractor's workforce and in Contractor's supply base, however, Contractor cannot commit to specific set aside targets in the Contract.

UNION:

Contractor has a contract with the International Union of Elevator Constructors (IUEC) and therefore cannot agree to be bound by any provision that modifies or conflicts with the union labor agreement.

COVID VACCINE MANDATES

Contractor will not accept any Covid vaccine mandates unless Contractor is given the opportunity to review the requirements and can assure Contractor can fully comply. Non acceptance of any Covid vaccine mandates by Contractor will not be cause for breach of contract or any other cause of action (damages, penalties or otherwise).

LEED:

Contractor will make good faith efforts to satisfy LEED requirements, if any, but cannot guarantee compliance with any specific requirements or status certification.

Modernization Clarifications:

Schedule and Regular Time/Overtime:

- A. Our bid assumes all work to be completed during regular working hours of the elevator trade (M-T 6am- 4:30pm)

Rail Work and Performance Standards:

- A. Otis has included cost to clean rails. No realignment is included.

Barricades:

- A. Barricades are limited to Otis standard folding type. If additional barricading is requested, additional cost will apply.

Protection of surfaces:

- A. Once work commences, any protections in place will not be removed until the end of the project for each elevator group.

Storage:

- A. Clean, dry, conditioned storage areas to prevent any damage to the new equipment must be provided within 100 feet of hoistway and if floor loading is a concern the building is responsible for providing engineered drawings with rated floor loads prior to the material delivery.
- B. Damage to equipment is the responsibility of the owner once the material is delivered to the designated storage site.
- C. Double handling and offsite storage is not included. If double handling or offsite storage is requested, a change order will be provided.

Change Orders or Change in Scope/Additional Scope:

- A. Both parties have to agree to changes and extra work
- B. Serviceability of any items not specifically addressed in the scope is not guaranteed and not included

Final Acceptance Testing:

- A. Otis's price assumes all inspections to occur on regular time.

Final Cleaning:

- A. Clean downs will take place just before the turnover of each car and will need to be punched at that time

Run Time:

- A. Otis has included 10 hours per car of regular time run time to assist GC with hoistway work. If additional hours of run time are needed, they will be addressed via change order.

Adjusters' manuals, testing manuals and installation manuals:

- A. Adjusters' manuals and testing manuals will not be provided.

Underground Piping:

- A. Otis is not responsible for any underground piping to include serviceability of oil lines and electrical.

Dumpster:

- A. Dumpster to be provided by others and located in a mutually agreeable area.
- B. Otis will not take ownership of the customer's equipment or waste at any point and disposal of same is the sole responsibility of the owner.

Testing:

- A. Otis is not responsible for damages incurred to the building as a result of testing.

Rebuilt, retained, and repaired:

- A. Rebuilt, retained, and repaired existing equipment, including hoist machines, have no guarantee of serviceability. It is understood that the owner is incurring risk on themselves for any equipment that is retained and/ or rebuilt and/ or repaired.

Turnkey Work:

- A. Otis's price is for the elevator work only and assumes work by others to be completed by owner.

Hourly Rates:

- A. Regular Time: \$325 per man, per hour.
- B. Overtime: \$550 per man, per hour.

Permit Fees:

- A. Otis's prices includes \$41,721 for all required permit fees in this project.

QEI Inspections:

- A. Otis's price includes all necessary cost for QEI Inspections on each elevator.

Traction Elevator Specification:

- A. Performance Requirements:
 - a. Performance requirements to be per Otis's standard product.
 - b. Otis will improve ride quality from what is currently existing but does not guarantee spec requirements can be met.
- B. Fixtures:
 - a. Otis is providing standard Otis M3 fixtures for all cars.
 - b. Otis's price assumes replacement of existing fixtures and is not inclusive of adding new where they don't currently exist.
 - c. Otis has included an inconspicuous riser for the high cab at Yenni and it's to be installed in the jamb.
- C. Emergency Power:
 - a. Otis's price assumes emergency power to be reused as is currently existing.
 - b. Otis's price does not include any generator work.
- D. Emergency Communication:
 - a. Otis's price assumes standard ADA phone to be installed in all modernized elevators. Phone line is by others.
 - b. Two-Way voice video communication is not included in our proposal.
- E. Geared Machines:
 - a. Otis will relocate deflector sheaves to the machine room so long as they fit in existing space.
 - b. Existing deflector sheaves to be reused.
 - c. Otis is expressly excluding permanent ladders, platforms and handrails, and toe boards for code required machine/sheave access. Any access equipment need is to be by others.
- F. Gearless Machines:
 - a. Otis's price includes refurbishing gearless machines. See included scope on subsequent pages.
 - b. Otis will endeavor to meet machine performance requirements and noise standards, however, cannot guarantee this as 40+ year machines are being retained.
 - c. Isolation transformers are expressly excluded.
- G. Regenerated Power:
 - a. Otis's pricing is not inclusive of a resistor bank to absorb regenerated power.
- H. Machine and Equipment Support Beams:
 - a. Otis's price assumes reusing existing support beams in place. Any modifications, additional attachments, and structural engineer certifications are not included. All certifications to be by others.
- I. Counterweight Frame:
 - a. Otis's price assumes reuse of all counterweight frames. If, during the course of the mod, any counterweight frames are found to be damaged, a change order will be provided for their repair and/or replacement.
 - b. Otis has included up to 5% counterbalance on all traction cars and assumes the counterweight frame will allow it. If additional weight or new counterweight frame is required, a change order will be provided.
 - c. If the striking load increases above the allowable amount for the buffers, buffer replacement will be completed via change order. Otis is not responsible for the striking load of the pit and load on safety.
- J. Conduit:
 - a. Otis's price assumes reuse of existing conduit. Any new conduit to be provided by owner.
- K. Door Operator:
 - a. Yenni: Otis is including our Glide-P door operator
 - b. District Attorney's Building: Otis is including our Glide-A door operator
 - c. JPCC Blue & Orange: Otis is including our Glide-P door operator
 - d. JPCC Visitation Car: Otis is including our Glide-P door operator
 - e. Donelon Building 1-3: Otis is including our Glide-A door operator
- L. Car Operating Panel:
 - a. Otis has included one (1) car operating panel per elevator.

- b. All car operating panels to be brushed #4 stainless steel except for the DA's building which will be brushed bronze.
- M. Warranty (Section 11):
 - a. Otis has included one (1) year of warranty on each elevator to begin at final acceptance not at completion of the group.
 - b. Otis can provide a change order for additional year of warranty.

Hydro Elevator Specification:

- A. Door Operator:
 - a. All hydraulic units to have our standard Glide-A door operator.
- B. Hydraulic Jack:
 - a. Otis's base price assumes all hydraulic jacks to be reused as is. Packing to be replaced.
- C. Car Enclosure:
 - a. All car enclosures/shells to be retained. Battery powered car lighting to be provided.
- D. Emergency Communication:
 - a. Otis's price assumes standard ADA phone to be installed in all modernized elevators. Phone line is by others.
 - b. Two-Way voice video communication is not included in our proposal.
- E. Performance Requirements:
 - a. Performance requirements to be per Otis's standard product.
 - b. Otis will improve ride quality from what is currently existing but does not guarantee spec requirements can be met.
 - c. Otis will endeavor to meet the noise requirement, however, it is not guaranteed
- F. Emergency Rescue Unit (ERU):
 - a. Otis has included our standard ERU on each hydraulic elevator.
- G. Fixtures:
 - a. Otis is providing standard Otis M3 fixtures for all cars.
 - b. Otis's price assumes replacement of existing fixtures and is not inclusive of adding new where they don't currently exist.



Shreveport Service Center
1250 N. Hearne AVE

Shreveport, LA 71107

Tel (318) 222-9431 Fax 318.424.1702

OTIS ELEVATOR CO
4204 ITHACA ST
METAIRIE, LA 70002
ATTN: JASON BAYS

Integrated Power Services Quotation: RSZ | T00556

Thank you for giving the Shreveport Service Center the opportunity to provide a quotation for the rebuild of the equipment referenced below.

EQUIPMENT TO BE REPAIRED					
HP	RPM	VOLTAGE	FRAME	MFG	SERIAL #
32	141	135	131HT	OTIS	390678
ENCLOSURE		REF		PO #	REPAIR REASON
ODP					RECONDITION

Optional start up and commissioning service is available for this equipment. It is possible this option may extend your in-service warranty period. Please contact me for further information.

Within Integrated Power Services it is our objective to provide outstanding quality, service and support at an effective cost. We hope you find this quotation favorable and if there are any questions, comments or concerns please contact us at the Shreveport Service Center .

Sincerely,

PHILLIP MAGILL
SALES

pmagill@ips.us

(318) 222-9431

DON RITCHESON
CUSTOMER SERVICE MGR.

dritcherson@ips.us

318-222-9431

REPAIR QUOTATION

Shreveport Service Center
1250 N. Hearne AVE

Shreveport, LA 71107

Tel (318) 222-9431 Fax 318.424.1702

QUOTED TO			QUOTE NUMBER
OTIS ELEVATOR CO		RSZ T00556	
1013 HARIMAW COURT WEST, SUITE BE		SALES	CUSTOMER SERVICE MGR.
METAIRIE, LA 70001			
ATTN: JASON BAYS			
		PHILLIP MAGILL pmagill@ips.us	DON RITCHESON dritcheson@ips.us

HP	RPM	VOLTAGE	FRAME	MFG	SERIAL #
32	141	135	131HT	OTIS	390678
RFQ	CUST TAG#	REF	PO#	REPAIR REASON	
				RECONDITION	

WORK TO BE PERFORMED

- | | |
|--|--|
| <ul style="list-style-type: none"> • TRUCK PICK-UP • DISASSEMBLE • CLEAN, INSPECT AND RETEST • CLEAN PARTS • MECHANICAL INSPECTION • INCOMING ELECTRICAL TESTING • QUOTE/ESTIMATE JOB • DIP/BAKE/VPI • POST BAKE - CLEAN PARTS • CHECK RUN-OUT | <ul style="list-style-type: none"> • TURN COMMUTATOR • UNDERCUT • BALANCE • RE-ASSEMBLE • INSTALL BEARINGS • NO LOAD TEST RUN W/VIBRATION DATA • PAINT • PRE-SHIP QUALITY INSPECTION • TRUCK DELIVERY |
|--|--|