

ATTACHMENT A

General Professional Services Questionnaire

A. Project Name and Advertisement Resolution Number:

Jefferson Parish Government SOQ # 23-020 for Medical Review Officer Services

B. Firm Name & Address:

Ochsner Urgent Care & Occupational Health
1450 Poydras Street, Suite 140
New Orleans, Louisiana 70112

C. Name, title, & contact information of Firm Representative, as defined in Section 2-926 of the Jefferson Parish Code of Ordinances, with at least five (5) years of experience in the applicable field required for this Project:

Ochsner Urgent Care & Occupational Health
1450 Poydras Street, Suite 140
New Orleans, Louisiana 70112

Rashad Saeed, DO, MPH, MRO
ShawnMarie Wright, R.T., RM, 25 years of Occupational Health experience

D. Address of principal office where Project work will be performed:

Clinic locations:

Ochsner Occupational Health
5800 Plaquemine Street
Harahan, Louisiana 70132

Ochsner Urgent Care & Occupational Health
1849 Barataria Blvd
Metairie, Louisiana 70072

E. Is this submittal by a JOINT-VENTURE? Please check:

YES ☐ NO ☒

If marked "No" skip to Section H. If marked "Yes" complete Sections F-G.

F. If submittal is by JOINT-VENTURE, list the firms participating and outline specific areas of responsibility (including administrative, technical, and financial) for each firm. Please attach additional pages if necessary.

1. NOT APPLICABLE to OCHSNER

2. NOT APPLICABLE to OCHSNER

General Professional Services Questionnaire

G. Has this JOINT-VENTURE previously worked together? Please check: YES ☐ NO ☐
Not Applicable to Ochsner Occupational Health

H. List all subcontractors anticipated for this Project. Please note that all subcontractors must submit a fully completed copy of this questionnaire, applicable licenses, and any other information required by the advertisement. See Jefferson Parish Code of Ordinances, Sec. 2-928(a)(3). Please attach additional pages if necessary.

Name & Address:	Specialty:	Worked with Firm Before (Yes or No):
1.		
2.		
3.		
4.		
5.		

Not Applicable to Ochsner Occupational Health

General Professional Services Questionnaire

I. Please specify the total number of support personnel that may assist in the completion of this Project:

4 - 5 Medical Review Officer(s) and Support Staff

J. List any professionals that may assist in the completion of this Project. If necessary, please attach additional documentation that demonstrates the employment history and experience of the Firm's professionals that may assist in the completion of this Project (i.e. resume). Please attach additional pages if necessary.

PROFESSIONAL NO. 1

Name & Title:

Rashad Saeed DO, MPH, MRO - Ochsner Occupational Health Medical Director

Name of Firm with which associated:

Ochsner Urgent Care & Occupational Health
1450 Poydras Street, Suite 140
New Orleans, Louisiana 70112

Description of job responsibilities:

Dr. Saeed serves as Ochsner Occupational Health's Medical Director. Dr. Saeed provides oversight of Ochsner Occupational Health services in Louisiana and Mississippi to provide quality care in an efficient manner. Dr. Saeed understands the importance of timely and appropriate treatment of Jefferson Parish Government employees. Dr. Saeed oversees all Occupational Health providers. Dr. Saeed shares his extensive knowledge of Occupational Health with all providers in our large Urgent Care & Occupational Health clinics. Dr. Saeed meets regularly with our internal providers as well as specialty providers whom we refer care to when level of care is appropriate.

Years' experience with this Firm:

Dr. Saeed has been with Ochsner Occupational Health for 15 years. Dr. Saeed has 17 years of dedicated Occupational Health and Medical Review Officer experience.

Education: Degree(s)/Year/Specialization:

Dr. Saeed received his Doctor of Osteopathy from Kansas City University of Medicine & Biosciences in 2004. Dr. Saeed continued his education by receiving his Master of Public Health in conjunction with Occupational & Environmental Medicine Residency from Johns Hopkins Bloomberg School of Medicine 2004-2006. Dr. Saeed completed his Post-Doctoral Fellow, Occupational & Environmental Medicine in 2006. Dr. Saeed became certified as a Medical Review Officer in 2006 with continued certification.

Other experience and qualifications relevant to the proposed Project:

Dr. Saeed provided evaluation and treatment for various employers in Austin, Texas and surrounding areas. Dr. Saeed is valuable experience with Maximum Medical Improvement and Impairment Rating (MMI/IR) based upon the 4th edition of AMA Guidelines. Dr. Saeed has extensive knowledge in the utilization of MD Guidelines, Office of Disability Guidelines (ODG), and American College of Occupational & Environmental (ACOEM) Practice Guidelines as this relates to return-to-work exams and Maximum Medical Improvement determinations. Dr. Saeed's clinical, administrative and leadership oversight of large manufacturing sites (ExxonMobil refinery, chemical, technology complex, olefin and plastic plant) provides an extensive knowledge for Jefferson Parish Government employees. Dr. Saeed is a certified Medical Review Officer; this certification is valuable to Jefferson Parish Government as Dr. Saeed has understanding of Safety Sensitive job roles.

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PROFESSIONAL NO. 2
Name & Title:
Brian Porche, MD
Name of Firm with which associated:
Ochsner Urgent Care & Occupational Health 1450 Poydras Street, Suite 140 New Orleans, Louisiana 70112
Description of job responsibilities:
Dr. Porche provides quality and specialized care for Ochsner Occupational Health's clients. Dr. Porche understands the importance of timely and appropriate treatment of Jefferson Parish Government employees. Dr. Porche brings extensive knowledge of Emergency medicine to better treat the needs of our patients and clients
Years' experience with this Firm:
Dr. Porche has been with Ochsner Clinic Foundation for 15 years in various roles. Dr. Porche has been providing Emergency Medicine as well as Occupational Health during his tenure.
Education: Degree(s)/Year/Specialization:
Dr. Porche received his Medical Doctor degree from Louisiana State University School of Medicine in 2004. Dr. Porche completed his Residency in Emergency Medicine in 2008.
Other experience and qualifications relevant to the proposed Project:
Dr. Porche serves as the Medical Director for Ochsner Employee Health. Dr. Porche has 15 years of expertise in Emergency Medicine and Occupational Health. Dr. Porche's expertise supports the business community and its employee's Occupational Health needs. Dr. Porche is currently studying for his Medical Review Officer (MRO) certification.

General Professional Services Questionnaire

PROFESSIONAL NO. 3
Name & Title: Joshua Valledungo, MD
Name of Firm with which associated: Ochsner Urgent Care & Occupational Health 1450 Poydras Street, Suite 140 New Orleans, Louisiana 70112
Description of job responsibilities: Dr. Valledungo provides quality and specialized care for Ochsner Occupational Health's clients. Dr. Valledungo understands the importance of timely and appropriate treatment of Jefferson Parish Government employees. Dr. Valledungo brings extensive knowledge of Family Medicine with a rigorous concentration in Occupational Health to better treat the needs of our patients and clients.
Years' experience with this Firm: Dr. Valledungo has 9 years of experience with Ochsner Occupational Health and MHM through acquisition.
Education: Degree(s)/Year/Specialization: Dr. Valledungo received his Medical Doctor degree from Louisiana State University School of Medicine in 2013. Dr. Valledungo is Board Certified in Family Medicine.
Other experience and qualifications relevant to the proposed Project: Dr. Valledungo is currently studying for his Medical Review Officer (MRO) certification.

General Professional Services Questionnaire

PROFESSIONAL NO. 4
Name & Title:
Name of Firm with which associated:
Description of job responsibilities:
Years' experience with this Firm:
Education: Degree(s)/Year/Specialization:
Other experience and qualifications relevant to the proposed Project:

General Professional Services Questionnaire

PROFESSIONAL NO. 5
Name & Title:
Name of Firm with which associated:
Description of job responsibilities:
Years' experience with this Firm:
Education: Degree(s)/Year/Specialization:
Other experience and qualifications relevant to the proposed Project:

Not Applicable to Ochsner Occupational Health

General Professional Services Questionnaire

K. List all prior projects that best illustrate the Firm's qualifications relevant to this Project. Please include any and all work performed for Jefferson Parish. Please attach additional pages if necessary.

PROJECT NO. 1

Project Name, Location and Owner's contact information:	Description of Services Provided:
Resolution No. 136329 adopted by Jefferson Parish Government on 09/16/2020	A resolution approving Amendment No. 3 between the Parish of Jefferson and Ochsner (Contract No. 55-16249) for occupational medicine services, and extending the contract for an additional three years, beginning November 23, 2020, and to provide for related matters (Parishwide) to perform occupational medicine services such as, pre-employment physicals, fitness for duty, return-to-work and other physicals, specimen collections and medical treatment for Jefferson Parish employees and perspective employees for the Department of Human Resource Management
Length of Services Provided:	Cost of Services Provided:
Current contract ends November 23, 2023	Contract Amended amount as of November 23, 2020 \$150,000.00 bringing entire contract amount to \$200,000.00.

PROJECT NO. 2

Project Name, Location and Owner's contact information:	Description of Services Provided:
Resolution No. 128049 was adopted on October 19, 2016	Extension was pursuant to Resolution No. 128049, adopted on October 19, 2016, the Parish and MHM Occupational Health, LLC entered into the certain Agreement dated 23rd November 2016 to perform occupational medicine services such as, pre-employment physicals, fitness for duty, return to-work and other physicals, specimen collections and medical treatment for Jefferson Parish employees and perspective employees for the Department of Human Resource Management.
Length of Services Provided:	Cost of Services Provided:
Contract spanned 4 years with an extension of additional 3 years	Original contract amount was \$50,000.00 and extension was increased by \$150,000.00.

General Professional Services Questionnaire

PROJECT NO. 3	
Project Name, Location and Owner's contact information:	Description of Services Provided:
Jefferson Parish Sheriff's Office 1233 Westbank Expressway Harvey, Louisiana 70058 Deputy Eddie Camese 504-376-2340 Kevin Kwon 504-376-2409	Ochsner Occupational Health provides dedicated employment physicals and vaccine management as required by the Louisiana State Pension Board. Ochsner Occupational Health provides medical assessments for injured JPSO employees. Ochsner Occupational Health provides Medical Review Officer services for substance abuse testing.
Length of Services Provided:	Cost of Services Provided:
previous 5 years with Ochsner - current client	\$300,000.00

PROJECT NO. 4	
Project Name, Location and Owner's contact information:	Description of Services Provided:
Laitram - Inralox - Lapeyre 200 Laitram Lane Harahan, Louisiana 70123 Denise Giles 504-570-1258 Al Pulliam 504-570-1360	Ochsner Occupational Health provides dedicated employment physicals and vaccine management as required by Laitram, Inralox, and Lapeyre specific job duties. Ochsner Occupational Health provides medical assessments for injured employees. Ochsner Occupational Health's Medical Director performs annual site visits to detect any potential unsafe work practices. Ochsner Occupational Health provides Medical Review services for substance abuse testing.
Length of Services Provided:	Cost of Services Provided:
previous 6 years with Ochsner (previously with MHM & EJ Occmed which were acquired books of business) - current client	\$275,000.00

General Professional Services Questionnaire

PROJECT NO. 5	
Project Name, Location and Owner's contact information:	Description of Services Provided:
City of Kenner to include Kenner Police and Fire Departments 1801 Williams Blvd Kenner, Louisiana 70062 Wendi Folse 504-468-7207	Ochsner Occupational Health provides dedicated employment physicals and vaccine management as required by City of Kenner specific job duties. Ochsner Occupational Health provides medical assessments for injured employees. Ochsner Occupational Health provides Medical Review Officer services for substance abuse testing.
Length of Services Provided:	Cost of Services Provided:
previous 6 years with Ochsner (previously with MHM & EJ Occmed which were acquired books of business) - current client	\$150,000.00

PROJECT NO. 6	
Project Name, Location and Owner's contact information:	Description of Services Provided:
Jefferson Parish School Board 501 Manhattan Blvd Suite 1200 Harvey, Louisiana 70058 Jane Patton 504-349-7876	Ochsner Occupational Health provides dedicated care for work related injuries to Jefferson Parish Board employees
Length of Services Provided:	Cost of Services Provided:
previous 6 years with Ochsner (previously with MHM & EJ Occmed which were acquired books of business) - current client	\$200,000.00

General Professional Services Questionnaire

PROJECT NO. 7	
Project Name, Location and Owner's contact information:	Description of Services Provided:
Jefferson Parish Public School System Transportation Department 4600 River Road Metairie, Louisiana 70072 Edna Rojas 504-349-7982 Levette Divinity 504-349-7601	Ochsner Occupational Health provides Department of Transportation (DOT) Medical Exams as per DOT requirements for school bus drivers. Ochsner Occupational health performs DOT medical examinations on an annual and as needed basis
Length of Services Provided:	Cost of Services Provided:
previous 6 years with Ochsner (previously with MHM & EJ Occmed which were acquired books of business) - current client	\$75,000.00

PROJECT NO. 8	
Project Name, Location and Owner's contact information:	Description of Services Provided:
Bunge Grain - Fuji Oil Avondale 12442 River Road Destrehan, Louisiana 70047 Sharell Lewis - Avondale 985-725-8253	Ochsner Occupational Health provides dedicated employment physicals and vaccine management as required by Bunge Grain - Fuji Oil specific job duties Ochsner Occupational Health provides medical assessments for injured employees Ochsner Occupational Health's performs annual exams to protect employees in the hearing conservation program and medical respirator testing program Ochsner Occupational Health provides Medical Review services for substance abuse testing
Length of Services Provided:	Cost of Services Provided:
previous 3 years with Ochsner - current client	\$20,000.00

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PROJECT NO. 9	
Project Name, Location and Owner's contact information:	Description of Services Provided:
Bernhard MCC Group 1 Galleria Blvd Metairie, Louisiana 70001 Brandon McCreary - Safety 985-960-3338 Alexis Larkey - Operations Coordinator 504-841-2399	Ochsner Occupational Health provides dedicated employment physicals with vaccine management as required by Bernhard MCC Group specific job duties Ochsner Occupational Health provides medical assessments for injured employees Ochsner Occupational Health provides Medical Review Officer services for substance abuse testing.
Length of Services Provided:	Cost of Services Provided:
5 years with Ochsner	\$34,000.00

PROJECT NO. 10	
Project Name, Location and Owner's contact information:	Description of Services Provided:
Fluor Federal Petroleum Strategic Petroleum Reserve 850 South Clearview Parkway New Orleans, Louisiana 70123 Herminia Rodriguez - 504-734-4987	Ochsner Occupational Health provides dedicated employment physicals with vaccine management as required by Fluor Federal Petroleum specific job duties. Ochsner Occupational Health provides medical assessments for injured employees Ochsner Occupational Health provides Medical Review Officer services for substance abuse testing Ochsner Occupational Health's Medical Director performs annual site visits to detect any potential unsafe work practices.
Length of Services Provided:	Cost of Services Provided:
5 years	\$20,000.00

General Professional Services Questionnaire

L. List all prior and/or on-going litigation between Firm and Jefferson Parish. Please attach additional pages if necessary.

Parties:		Status/Result of Case:
Plaintiff:	Defendant:	
1.		
2.		
3.		
4.		

Not Applicable for Ochsner

M. Use this space to provide any additional information or description of resources supporting Firm's qualifications for the proposed project.

Ochsner Occupational Health currently provides dedicated high-level Occupational Health services to Jefferson Parish Government on both East and West Banks. Ochsner Occupational Health has dedicated Occupational Health clinics in Harahan and Marrero, with after-hours services in our Urgent Care clinics in Metairie, Kenner, and Marrero. Ochsner Occupational Health and Ochsner Urgent Care clinics have access to all Jefferson Parish Government protocols within our shared computer system.

Ochsner Occupational Health provides a care coordination call center available 24/7 through the Ochsner Employer Connect department. Ochsner Employer Connect is a dedicated care coordination call center providing a one-stop type service for all Occupational Health employers. Ochsner Employer Connect staff possess a wide range of Occupational Health experience and knowledge. Ochsner Employer Connect offers thorough care coordination for initial and follow up assessments associated with work related injuries, specialized referrals, return to work exams, worker's comp claim management, and general appointment scheduling. Ochsner Occupational Health provides a web-based Employer Portal which grants approved Jefferson Parish Government employees access to secure data associated with employee visits and testing. For over 30 years, Ochsner Occupational Health has provided medical services to local, regional, and national clients, including Jefferson Parish Government over the last 6 years.

N. To the best of my knowledge, the foregoing is an accurate statement of facts.

Signature: Dawn Penny Print Name: DAWN PENNY
 Title: CEO Senior LMS Date: 8/14/2023